

- AWS Glue Delivery
- Amazon EMR Delivery
- Amazon Kinesis Delivery
- Amazon Redshift Delivery

# **RGM GTM: AWS UK&I**

TIMELINES, INVESTMENTS, ROI AND USE CASES

MARCH 2025

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CPG, Partner Sales Leader – EMEA, Sigmoid

### And the Solution is "Perfect Store Execution"





Sigmoid and AWS has built a solution that helps CGs to uncover insights, ensure Planogram Compliance and provide recommendations for shelf design



**≘** Compliance

### How does my store execution fair with my picture of "perfect store"?

- Are MSLs on shelf always
- Planogram Compliance
- Are promos in line with agreed terms
- Are my products getting the right Share of



### insight

### What are the insights generated?

- Is Low OSA impacting sales
- Which stores are low on performance How does our current pricing strategy impact
- our market share across key product categories
- Percentage of stores are classified as Red, Amber, or Green in terms of performance, and how does this vary over time?



Recommendation

### How to improve overall shelf design and sales performance?

- · Ideal Product Assortment
- Ideal Shelf Design & Planogram Ideal Number of Facings
- Ideal Display Positions
- Recommended Trade Terms etc.















# Sigmoid is a global leader in Data and Al solutions





1150+

**Employees** 



450%

Revenue growth in last 3 years



30

Fortune 500 clients



80%

Hires from Tier I schools in US & India



> 97%

**CSAT** score



### Recognized for technology capabilities and fast growth

### **Technology**

**Fast 500™** 

Awarded by Deloitte LLP 4 times winner from 2020-2023

Inc. 5000
America's Fastest-Growing
Private Companies

3 times winner from 2021-2023

**Digital Case Study Awards 2022** 

Standout in CPG Industry

iSG

The Americas'
Fastest Growing
Companies 2021



INDIA'S BEST LEADERS IN TIMES OF CRISIS 2021



Major Contender and Star Performer in EVEREST GROUP

Analytics and Al Services Specialists PEAK Matrix (2024)



Open-Source Data Solution of the Year 2021



Data Management Solution of the Year 2024 (Finalist)

























**USA:** New York San Francisco Dallas Chicago | Netherlands | UK | C



Peru | Singapore

IND: Bengaluru



# RGM: What, How & Why?



Shankar Viswanathan, Former SVP, S<u>a</u>les and eCom







What is RGM?



How is Data Useful?



### Why Sigmoid?

Our Secret sauce



**Advanced analytics** 

(e.g., econometrics, purchase structures)

Data discover & visualization toolkit (e.g., price-ladder, pack-price architecture)

Predictive planning tools

(e.g. strategic price scenario planning)



Technology



Data



Agile Delivery and design thinking

**Templates** 

- Business needs identification
- Data Formats

Quality Control Data Product for data control and ingestion

Checklists

- Validations and suitability of Data for modelling
- DS model validity thresholds
- · Business viability of model outputs

Refactoring of Codes

- Hardcoding removal
- Simple Configuration with easy QC

Automation

- QC automation using TRIQ
- Reporting automation
  - Automate Summary workbook creation



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# **RGM- How to implement: The Maturity Level**



# RGM 2.0 RGM 1.0 \* Predictive/ Prescriptive Tools \* Multilever optimisation \* Persona based tools \* RGM integration to IBP & Forecasting \* Single lever optimisation

### **RGM 3.0**

- \* Interconnected Ecosystem
- \* Perfect store

### (Store level optimization)

- \* RGM integration to retail Execution & supply chain
- \* Retailer facing digital products

### **Data Foundations**

\* Excel based RGM Analytics

### **RGM Data Collation**

- \* Data Acquisition
- \* Data Mapping
- \* Data Harmonization

### **RGM Data Hub 1.0**

- \* Data Governance
- \* Data Quality
- \* Data Warehousing

### **RGM Data Hub 2.0**

- \* Command Data Models
- \* Store level data
- \* Connected Data Platforms

### **RGM Data Hub 3.0**

Connected RGM- Retail Execution - supply chain data platform

**Low Maturity** 

cused & Change Management High Maturity



# **Phased -RGM Implementation**

2.0% Enhanced Revenue

**Customer Investments** 

2.5% Higher Margin

**Time 2 deployment** 



**RGM 1.0** 

+0.3%

0.5%

**RGM 2.0** 

0.7%

0.5%

**RGM 3.0** 

+0.6%

+1%

**GENAI** 

0.3%

+0.5%

### **Foundational and Descriptive**

- Map internal and syndicate POS data to drive visibility
- Built on purchase trends as seen on aggregated POS data and basic consumer behavior

### **Predictive & Simulation Goals**

- ML Algo based predictions with explainability
- Granular insights influenced by location, demography, presence of other stores etc. and expanded consumer preferences

# Predictive Insights through Connected Insights Goals

- ML Algo based predictions with explainability
- Granular insights influenced by location, demography, presence of other stores etc. and expanded consumer preferences

### **Next Gen Automation**

- Autonomous systems and new data domains
- Operationalize near real timer

### Use Cases (capped to 3 at each stage)

- · Data harmonization and visibility
- Exception handling and rules
- Segmentation analysis
- Channel assortment
- Promo measurement and effectiveness
- Pricing: Laddering, price vs vol relationship
- Consumer panel and loyalty
- Digital shelf metric compliance

- Demand Transfer
- Consumer Decision Trees
- Demand Forecasting
- Own and cross price elasticity
- Price and promo simulation
- Market share prediction
- P&L Forecast: account and performance simulator

- Pricing, promotion and portfolio optimization
- Forward looking pricing and promotion planning
- Marketing, Trade and Retail media – spend and allocation optimization
- · Omnichannel guard rail actions
- Content health
- Personalization
- IBP, Fetch connected cross domain insights

### Value Add with Anthropic/ Q

- Next Best Action
- Sales Agent Bot
- Data Quality BOT
- RGM Agentic Al BOT powered by Anthropic or Amazon Q
- Virtual shopper Bot to predict consumer behavior on offers

£200-350K

18-20 Wks

£350-450K

12-20 Wks

£400-500K

10-20 Wks

£230-550K

12-18 Wks

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# Why Sigmoid: Our Secret Sauce/ Accelerators









15+



30+



**Third Party Datasets** 

Kantar

Nielsen

**IQVIA** 

12+

aws

Nielsen



IRI



Driverless Ingestion

Client Ecosystem



+Many More

### **Data Transformation**



Anthropic and Amazon Q: Drive democratization



Report Rationalization framework: Do more with less



Actionable Insights with new and derived KPIs



CPG Data
Models: Joins:
Price, promotion,
Trade terms



Snowflake.

Databricks plugin

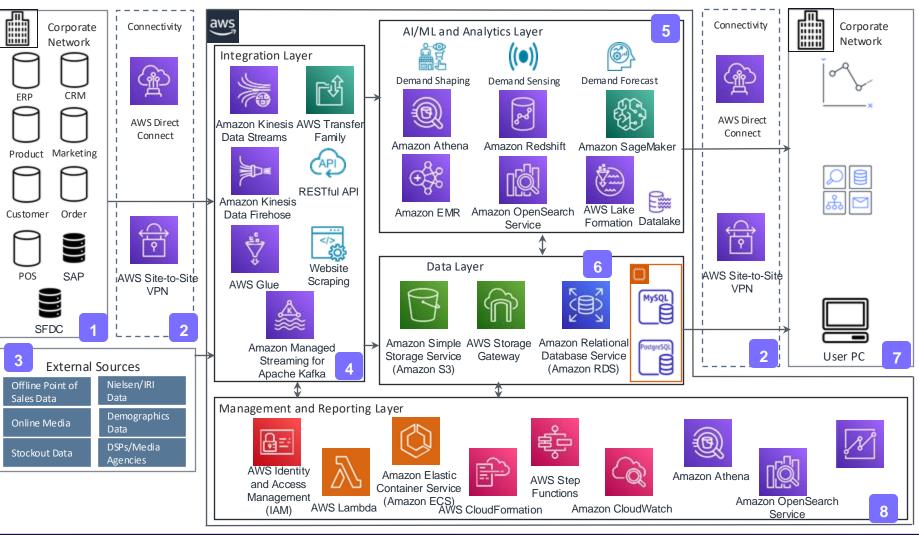


+Many More

Data Guard and FinOps

# Designed and Architected for AWS only





- On-premises data stored in various internal systems.
  - Using Direct Connect or Site-to-Site VPN for connectivity. Optional if data sources are already on AWS.
  - 3 External data sources for publicly available data like demographics, paid data like Nielsen, IRI, or online media, marketing agency data, and trading partners' POS data.
  - Both internal and external data sources share the same integration layer with AWS services like Amazon Kinesis Data Steams, Amazon Kinesis Data Firehose, AWS Glue, Amazon Managed Streaming for Apache Kafka, and AWS Transfer Family.

    Customer can also use REST clients to make API calls or scrape the websites to get the data.
  - Multiple datalakes are created on Amazon S3 with all data points ingested by the integration layer. Data analysts and engineers are given different accesses defined in AWS Lake Formation to the data lakes to visualize and analyze the data with Amazon EMR, Amazon Athena, Athena Redshift, and Amazon OpenSearch Service, as well as training different machine learning algorithms to create models for demand shaping, sensing, and forecasting on Amazon SageMaker. This is the most heavy-lifting part of a good RGM solution built by either in-house talents or AWS partners.
- Data data layer has AWS Storage Gateway to help create a low-latency cache to access data in AWS for on-premises applications like SAP and SFDC. Amazon S3 and Amazon RDS are used to store object and relational data. Customer can also have existing relational databases running on Amazon EC2 instances.
- The AI/ML and analytics layer as well as management and reporting layer integrates existing internal and third party applications on corporate networks. Business users and existing BI and ERP systems on the corporate network are used for day to day activities. There is also an opportunity to move these systems to the AWS at a later point.
- The management and reporting layer enables ad hoc reporting, monitoring, security, data protection, and other native AWS services integration.



## **Proven Stories**



ASSORTMENT INTELLIGENCE

### **Planogram assortment optimisation**

Optimizing planogram to drive better shelf utilization

11% Improvement in Sales

### **Intelligent B2B Order Recommendation**

Recommendation engine to propose growth opportunities through assortment planning.

1.5%

Improvement in Portfolio profitability

### **Assortment Lifecycle Intelligence Framework**

Identifying Investment Opportunity with P&L based framework to identify actions on assortment clusters.

3%

Improvement in Contribution Margin

PRODUCT PRICING

### **Elasticity backed recommendations**

Price Recommendation systems based on elasticity models

Improvement in Portfolio profitability

### **Predicting SKU demand transference**

Recommendation engine to propose growth opportunities through assortment planning.

5% Improvement in Portfolio profitability

PROMOTION

**MANAGEMENT** 

### **Promotion pattern Identification**

Profile patterns of high-performance using promo data.

**10**%

Improvement in Promo spend effectiveness

### **Personalized promotion**

Personalized marketing ecosystem to drive engagement

**2%** In

Increase in average conversion rate

TRADE TERM MANAGEMENT

### **Trade promotion effectiveness tool**

Creation of analytics tools to assess performance of trade partners & trade investments.

3% Improvement in Retailer productivity



# MVP for price elasticity: 10-12 weeks @ ~£250K



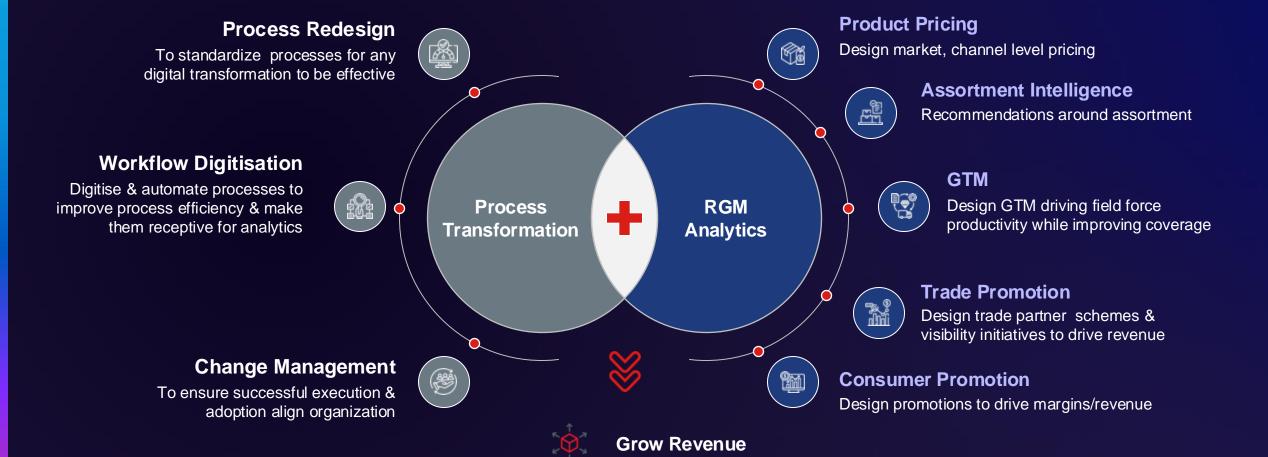
Objective			In-Scope		Out of scope
Baseline forecasting 2 Use cases: Own and cross price elasticity			2 Categories; 50 SKUs 1 market, 1 channel, 1 eCom customer		Optimizer and Simulator (Can be covered in RGM 2.0)
Output	Baseline demand	Pro	omotion Uplift	Own and cross price elasticity at price, pack level	Visualization Dashboards: price zone, [rice pack architecture, Category growth analysis, Baseline, promotion uplift, own and cross price elasticity

MVP Phases	Detailed Activities	Timeline (Weeks represented as W)
Discovery	Data understanding, basic harmonization and cleaning Data consolidation	W1-2
Data Model Setup	Integrate client's data with our data logics/ model for baseline and price elasticity	W3-4
Promoted Price group (PPG) & Price zone	Hierarchical clustering of similar products Store Segmentation	W5-6
Baseline forecasting	Feature Engineering Base price computation and base price forecasting	W7-8
Price elasticity (own and cross)	Feature engineering with price elasticity models	Week 9-12
Visualization Dashboards and handover	Dashboards on AWS, hyper-care and KT to client	Week 10-12



# **Driving Continuous RGM Transformation with Sigmoid**







Avoid Diluting Brand

**Maintain Market Share** 

# **Better Together: Opening and closing jointly**



### **Awareness 01**

DATASHOTS: 90 seconds quick reads campaign targeting right audience

### Interest 02

ATL: Fire side chats, Webinars, Interviews
BTL: First Sales meetings, Workshops,

### Desire 03

A good business plan starts with an executive summary of the business goals

### Action 04

Make it real: All accelerators and IPs hosted on AWS to be owned by clients



Audience list sourced by LinkedIn Navigator, Audience segmentation, Content prepared and curation Verified and Ship emails



Initial Introduction to IT/ Business
Prep for the meeting, Content Curation,
Demo: Show and Tell, Consumption



Position Sigmoid as the partner of choice: enhanced funding, recommend rapid legalese completion 2 weeks of investment in discovery, 5% Fees at risk



**Involve Sigmoid in PPA renewal** 

Develop accelerators and IPs exclusively for AWS which will not be shared with any other partner

Responsibility:

Sigmoid | AWS





# Thank you!

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